المتكاملة
integrated

KUWAIT : 9/11/2026

الكويت في: 2026/11/9

To: Boursa Kuwait Company

السادة / شركة بورصة الكويت المحترمين

Subject: Analyst / investors Conference for Third quarter 2026

With reference to the above subject, and pursuant to the requirements of Boursa Kuwait Rules as per Resolution No.(1) /2018 kindly note that the quarterly Analyst/Investors Conference (Q3/2026) was held through a Live Webcast on Monday : 9/11/2026 at 2:00 pm local time, and there is no material information has been circulated during the Conference.

Please refer to the attachment for the Presentation of Analyst / investors (Q3/2026).

الموضوع : إنعقاد مؤتمر المحللين / المستثمرين للربع الثالث من عام 2026

بالإشارة الى الموضوع أعلاه ، وعملاً بقواعد البورصة الصادرة بموجب القرار رقم (1) لسنة 2018 نحيطكم علماً بأن مؤتمر المحللين / المستثمرين للربع الثالث من عام 2026 قد إنعقد في يوم الأثنين الموافق 2026/11/9 في تمام الساعة الثانية ظهراً وفق التوقيت المحلي عن طريق البث المباشر علي الانترنت (webcast) ولم يتم تداول أي معلومات جوهرية خلال المؤتمر.

مرفق طيه العرض التقديمي لمؤتمر المحللين / المستثمرين للربع الثالث لعام 2026.

Yours sincerely,

وتفضلوا بقبول وافر الاحترام ،،،

الشركة المتكاملة القابضة ش.م.ك.ع
Integrated Holding Co. K.S.C.P

Mahmoud Ahmed Abdelhamid
Group Legal Dept.Manager

محمود احمد عبد الحميد
مدير الإدارة القانونية للمجموعة

Integrated Holding Co. KSCP

Analyst Conference

Q3 2026 Results

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IHC Overview

Overview

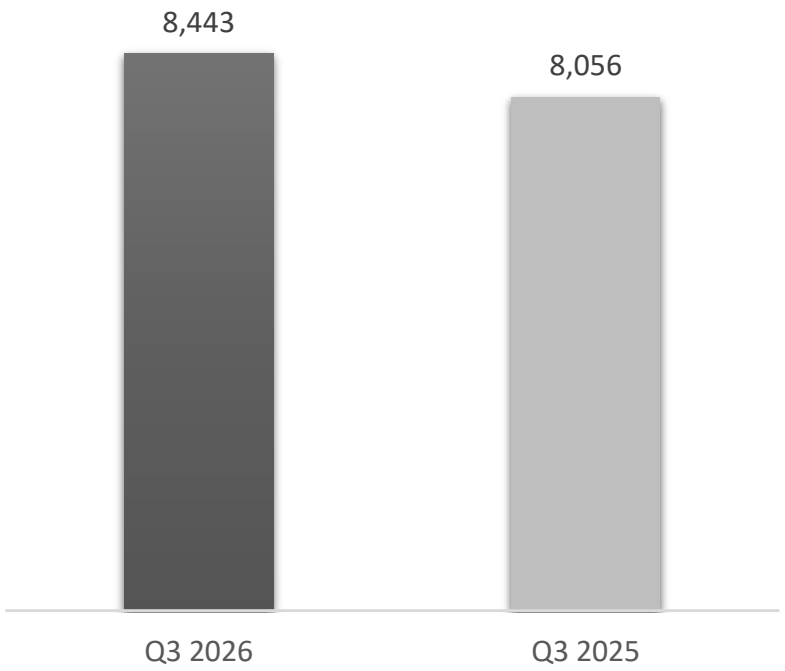
- The ongoing geopolitical tensions in the region have impacted company's overall performance; consequently, result for the third quarter is below the expected target.
- During the Q3 2026 the company has contributed USD 3 million to the Kuwait Emergency Fund which is reflected in the General and Admin expenses, and this resulted in a lower net profit for Q 3 2026.
- Once the region returns to normalcy, the demand for the equipment rental will increase and is promising based on existing and forthcoming projects as well as reconstruction activities in the region.

Financial Highlights

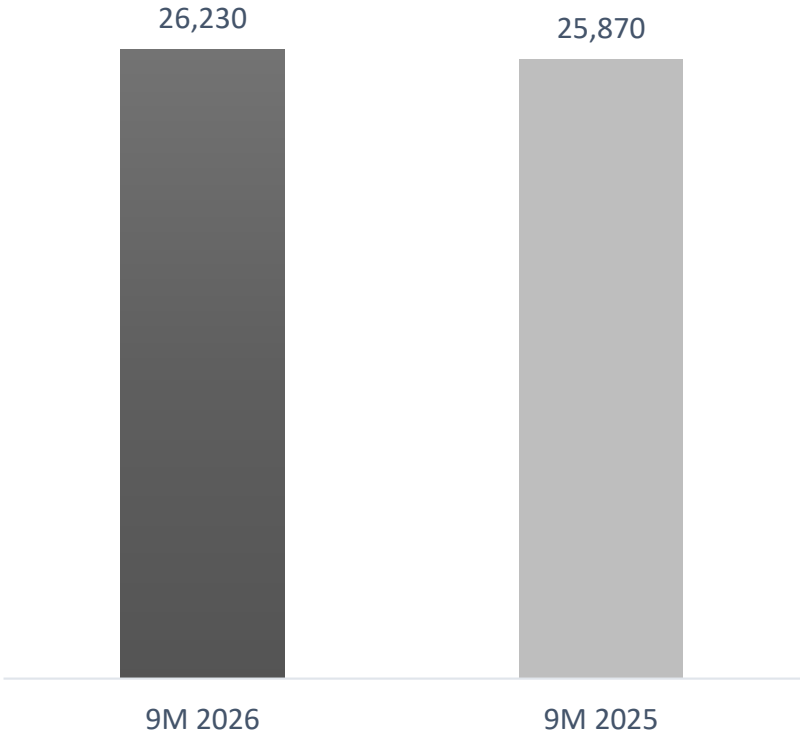
Revenue

- Compared to Q3 2025, revenue for Q3 2026 is higher by 5% despite difficult market conditions and for the 9 months period of 2026 revenue increased moderately by 1.4%.

Q3 Revenue



9 Months Revenue

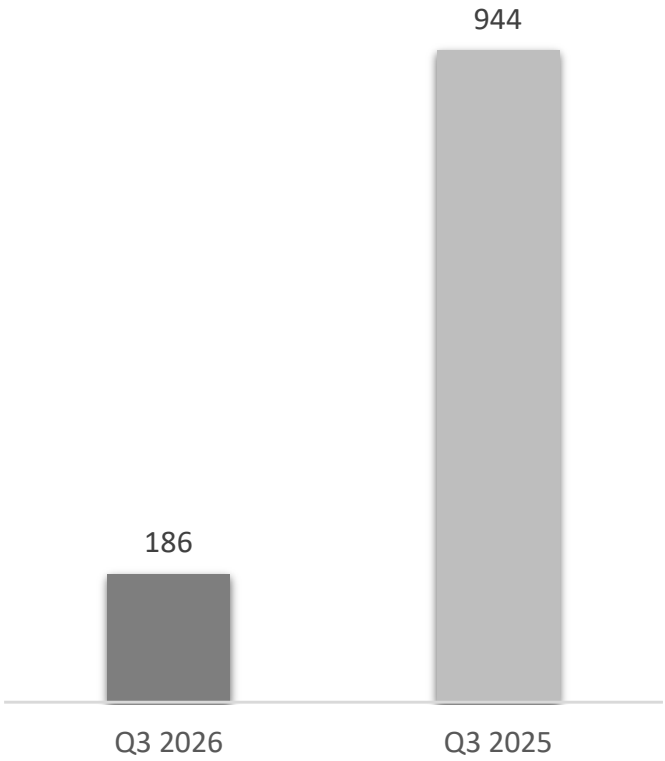


Note: Figures in KWD thousands

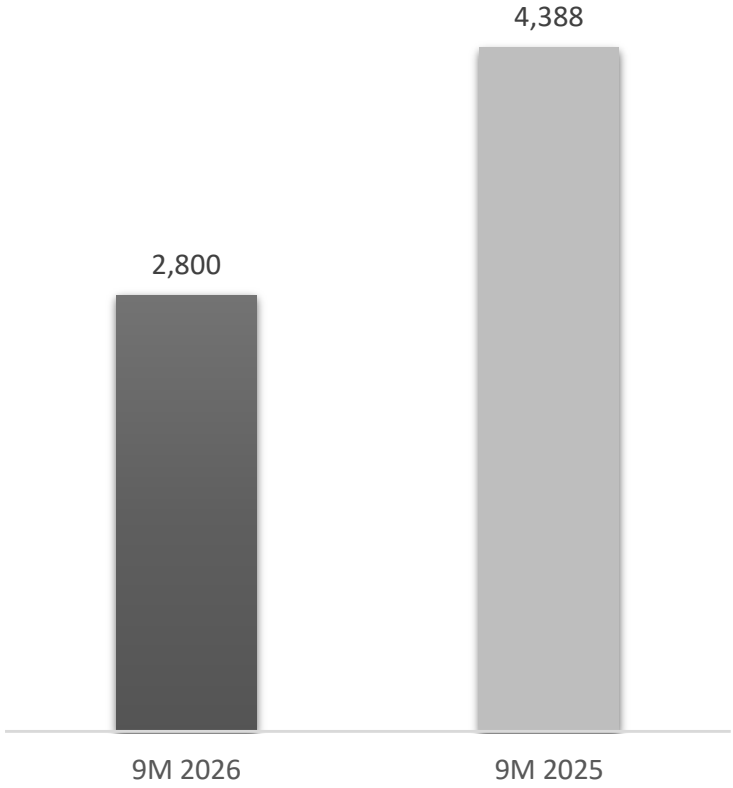
Net Profit

- As explained earlier, due to the exceptional expenditure in Q3 2026, the Net profit for Q3 is significantly lower by 80% and this drop impacted the Net Profit of 9 months period, a drop by 36% compared to the net profit of corresponding period of 2025. Other factors for drop in the net profit are 5% increase in the depreciation by KD 453K, and 10% increase in the direct manpower costs by KD 596K.

Q3 Net Profit



9 Months Net Profit

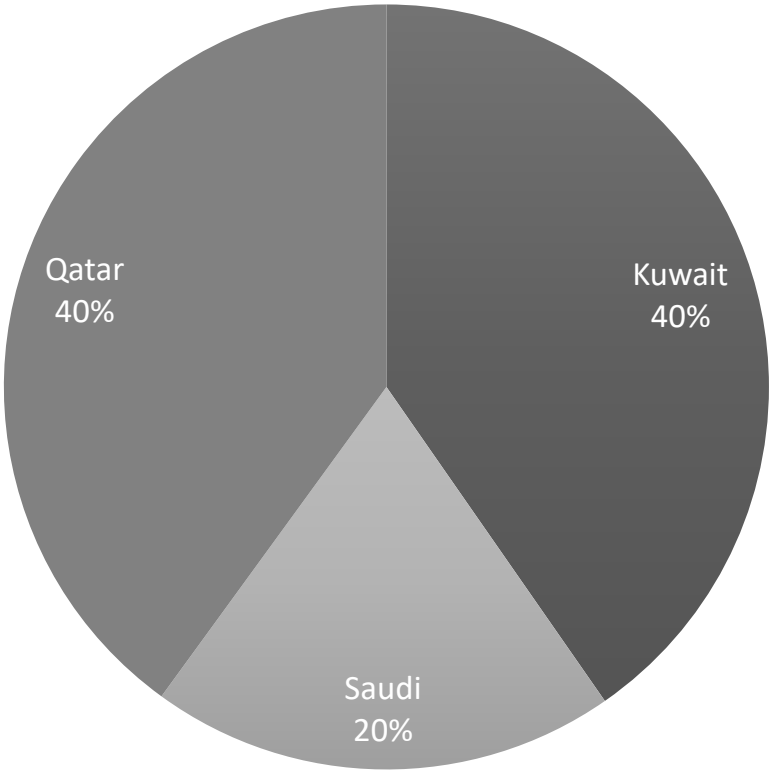


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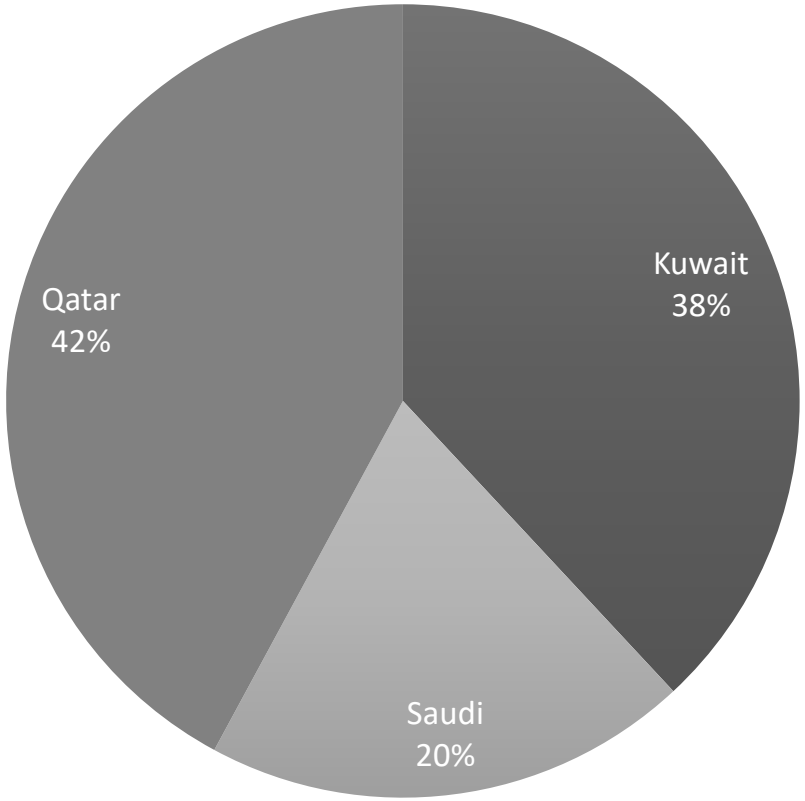
Revenue by Geography

- While the revenue from the Qatar region is 40% of the total revenue lower by 2%, the revenue Kuwait region gained by 2% showing equal share in the revenue to 40%. The KSA region maintained its share of 20% of the total revenue.

9 Months 2026

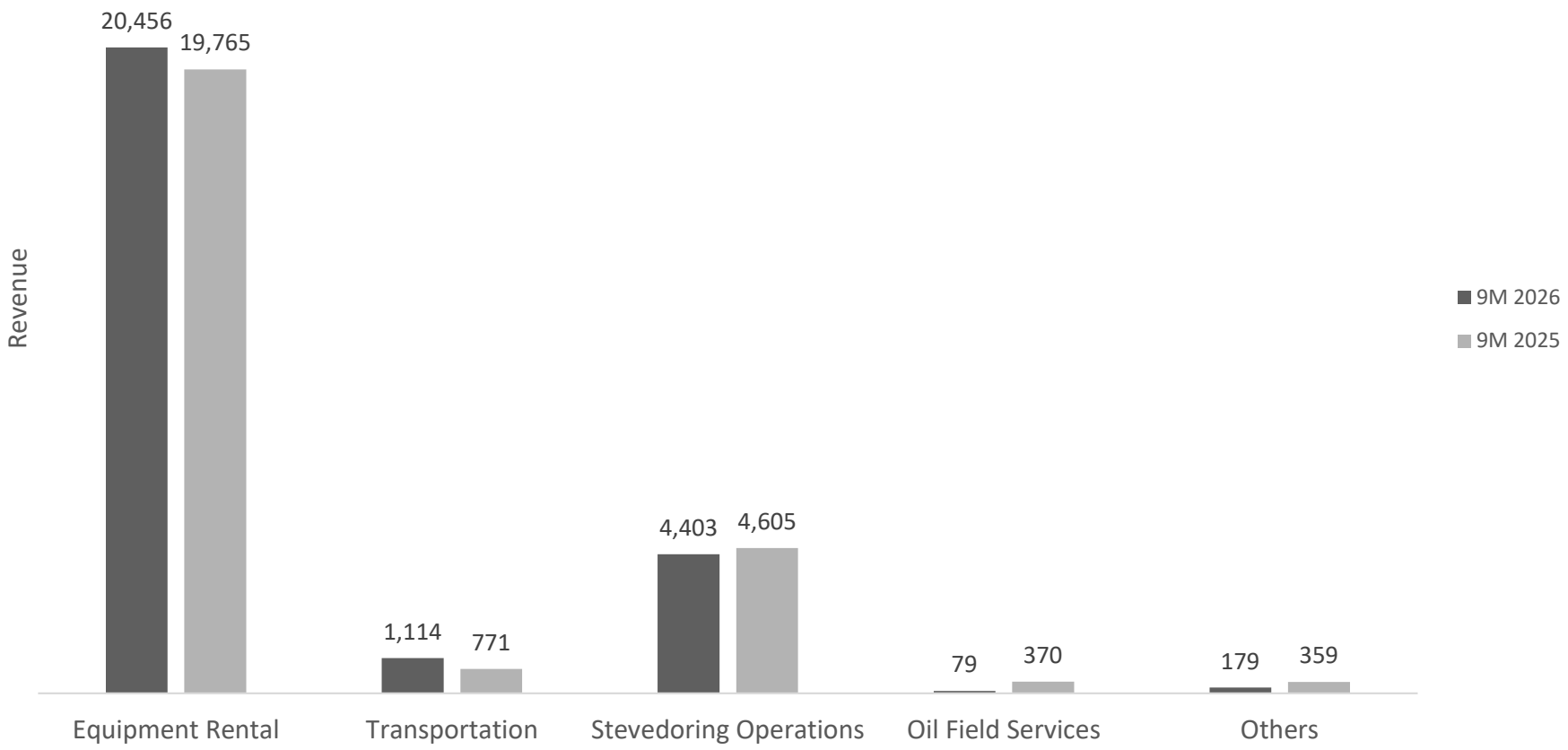


9 Months 2025



Revenue by Segment

Revenue Contribution by Operational Segment



Note: Figures in KWD thousands

Financial Highlights

Financial Position

	Q3 2026	Q3 2025	Change (%)
Current Assets	23,521	21,028	2.6%
Property & Equipment	80,802	90,591	(5.2%)
Right-of-use Assets	258	329	(29.1%)
Deferred Tax Asset	153	157	(2.5%)
Total Assets	**104,734**	**112,105**	**(6.6%)**
Borrowings	30,878	38,009	(18.8%)
Capex Creditors	3,480	4,414	(21.2%)
Trade & Other Liabilities	6,896	6,855	0.6%
Lease Liabilities	323	319	1.3%
Shareholders' Equity	63,157	62,508	1%
Total Equity & Liabilities	**104,734**	**112,105**	**(6.6%)**

Note: Figures in KWD Thousands

Financial Highlights

Statement of Income

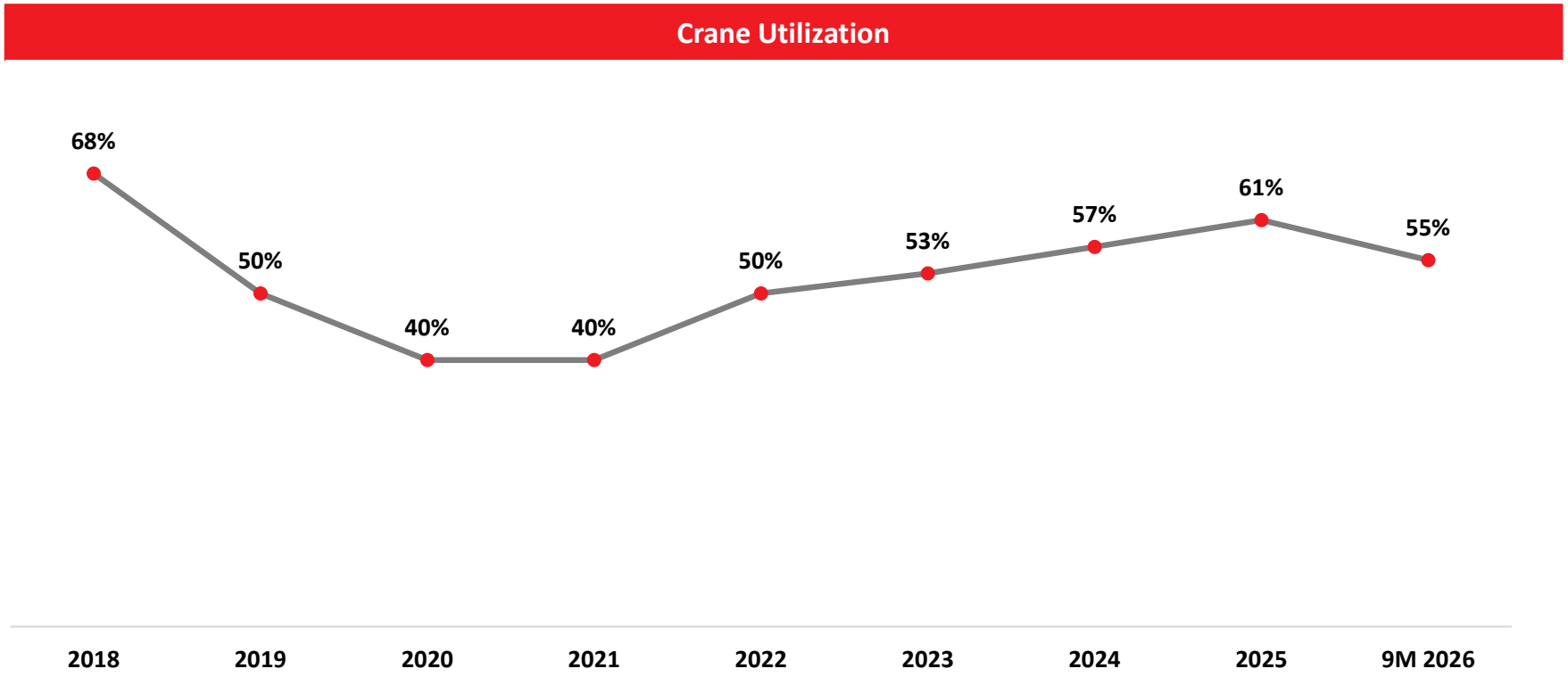
	Quarter 3			9 Months		
	2026	2025	Change %	2026	2025	Change %
Revenue	8,443	8,056	4.8%	26,230	25,870	1.4%
EBITDA	3,740	4,501	(16.9%)	13,281	15,017	(11.6%)
Depreciation	(3,078)	(2,943)	4.6%	(9,068)	(8,615)	5.3%
Finance Costs	(391)	(549)	(28.8%)	(1,193)	(1,583)	(24.6%)
Net Profit	186	944	(80.3%)	2,800	4,388	(36.2%)
Earnings Per Share (fils)	0.70	3.73	(80.3%)	10.54	17.34	(36.2%)

Note: Figures in KWD Thousands

Company Highlights

Equipment Utilization - Cranes

- Cranes contribute 73% of the Total Revenue. During third quarter of 2026 there was a drop in the crane utilization due to ongoing geopolitical tensions in the region. This has resulted in a drop in the utilization of cranes to 55%.



Capital Expenditure

- Total Capital expenditure for 9 months of 2026 was KD 1.34 million, of which 44% for the KSA region, 30% was for the Qatar region, and 26% in Kuwait. Approximately 64% of the capital expenditure was towards the procurement of cranes and other lifting equipment.

- Total Capex for the full year projected is KD 3.5 million. 80% of the projected capital expenditure is through bank debt and deferred credit from the suppliers.

Note: Figures in KWD Thousands

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